

IN THE CHANCERY COURT FOR LEWIS COUNTY  
AT HOHENWALD, TENNESSEE

IN RE: )  
 )  
 SENTINEL TRUST COMPANY ) No. 4781  
 )  
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**ORDER APPROVING PAYMENT TO BONDHOLDERS**

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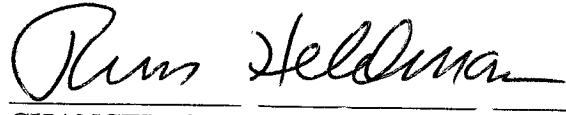
This cause came on to be heard on Friday, May 28, 2004, on the petition of the Commissioner of the Tennessee Department of Financial Institutions, as Commissioner-in-possession of Sentinel Trust Company ("Sentinel"), for approval of payments due June 1, 2004 to certain bondholders from the pooled fiduciary account of Sentinel, as set forth in the Commissioner's petition. Based upon Commissioner's petition and exhibits in support thereof, the evidence presented at the hearing, the statements of counsel, the absence of any opposition to the petition, the entire record in this matter, and the applicable law, this Court finds that the Commissioner's petition is well-taken and should be granted,

**IT IS THEREFORE, ORDERED, ADJUDGED AND DECREED** that:

1. The Commissioner is authorized to use funds in Sentinel's pooled fiduciary account to make the June 1 interest and/or principal payments on the five corporate bond issues for which Sentinel is the corporate trustee, as set forth in the Commissioner's petition; and
2. The Commissioner is further authorized to use funds in Sentinel's pooled fiduciary account to make the June 1 payments on those municipal bond issues for which Sentinel is the paying agent, as is necessary.

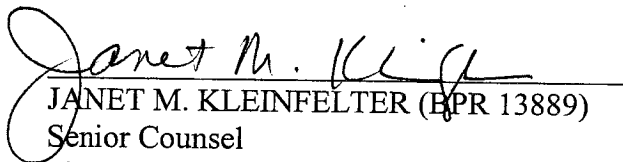
IT IS SO ORDERED.

ENTERED THIS 28 DAY OF MAY, 2004.

  
CHANCELLOR.

APPROVED FOR ENTRY:

PAUL G. SUMMERS  
Attorney General and Reporter

  
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